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Side by Side analysis of Alternate Proposed Decision (APD) and Proposed Decision (PD) by Anna Solorio, EEC.

Topic	APD	PD	Comment
Time Period	2017-2020	2017-2018	Both indicated they become effective once the decision is made. APD dissolves the bridge funding once the decision is voted and passed.
Budget 2016	PGE proposed 2016 \$152,928,421 Approves \$159,628,689 (Increase of \$6,700,298)	Approves \$161,862,111	(APD) Advice letter required in 60 days to adjust budgets to reflect final program goals and approved budgets. APD is missing budget detail (showing each category of spending) and unable to determine if decrease in marketing and outreach is reflected in 2016.) PD requires a revised budget submitted through a Petition for Motion
Budget 2017	PGE proposed 2017 \$155,920,833 Approves \$152,928,421 (Reduction of \$2,992,412)	Approves \$152,113,444 (Reduction of \$3,807,389)	Both APD and PD remove all proposed increases in marketing and outreach, both direct a MEO workgroup to create a plan detailing spending, if increase is requested then the IOUs must submit a Tier 3 Advice letter (APD) or Petition for Motion in the PD.
Budget 2018	Nothing proposed since beyond cycle. (2015-2017) Approved 155,920,250	Approves \$154,564,551	APD is missing budget detail. APD allows Energy staff to adjust up budget 5% through Tier 2 advice letter, without Commission review.
Budget 2019-2020	Year over increases of approximately 2% with reduction in MEO	No budget approved, must complete another Decision process for next cycle.	APD is missing budget detail. APD allows Energy staff to adjust up budget 5% through Tier 2 advice letter, without Commission review.
Marketing and Outreach	Caps Marketing and Outreach to 110% of approved last cycle (2012-2014).	Caps Marketing and Outreach and removes from budget.	APD requires IOUs by June 1, 2017, if feasible to include ESA/CARE in outreach plan specified in R. 12-06-013 mandated Tier 3 Advice Letter. In addition, integrate plan with D.15-007-001.
Energy Savings Goals	Establishes Savings Targets for each IOU based on IOU submission in application.	Does not establish savings goals	
Demand Response/dynamic tariff	Updated APD removes requirement this requirement.	No requirement to participate.	
Go back, 3 Measure minimum	Removes "go back rule" and 3 Measure minimum	Does not remove "go back rule" nor 3 Measure minimum	
Added Measures	Adds Education as a measure, allows replacement of	Adds Education as a measure, does not extend age of Refrigerator, 2 nd	

	refrigerators 8-10 years old, allows 2 nd refrigerator based on household or medical need, keeps Duct Test, adds LED, Tier 2 power strips, removes water heaters and furnaces from Minor Home Repair caps, allows Central Air Conditioners, HE washers, removes measure caps.	refrigerator based on household or medical need, keeps Duct Test, adds LED, Tier 2 power strips, removes water heaters and furnaces from Minor Home Repair caps, denies Central Air Conditioners, keeps measure caps.	
Home Improvement Salesperson Registration	Keeps this requirement for all Energy Specialist	Keeps this requirement for all Energy Specialist	
Toilet Tank Efficiency Kit	Requires for all IOUs to provide but does not authorize ESA funds for toilet replacement.	Requires for all IOUs to provide but does not authorize ESA funds for toilet replacement.	Does not include funds to support, IOUs must submit revised budget to fund item.
Water Efforts CSD/CEC	Directs IOUs to develop one-time balance account to fund hot water measures offered by ESA transfers funds to CSD for ongoing water efforts	Directs IOUs to develop one-time balance account to fund hot water measures offered by ESA transfers funds to CSD for ongoing water efforts	
Multifamily	Allows up to 25% of unspent funds to serve common area multifamily that are deed restricted, government owned, or nonprofit. Central heating, cooling, hot water measures are included. Allows owner self-certification of tenant's eligibility. Establishes Workgroup established to ensure goals are met. Allows but does not require ASHRAE energy audits.	Does not add any additional targets or planning. Does require improving On Bill Financing to assist multifamily owners.	APD allows unspent funds to be used for the administration of this effort.
Unspent Funds	Allocates unspent funds on Multifamily. Denies refunding to ratepayers.	Denies refunding to ratepayers.	All unspent funds are to be used to offset future collections. APD allows up to 25% of unspent funds to be authorized by Energy Division to overcome barriers that led to underspending. APD requires quarterly reporting to LIOB.
Fund Shifting	Keeps rules in place	Keeps rules in place	Currently requires ALJ approval to shift funds in or out of different program

			categories, shift funds in or out of the Education subcategory, between electric and gas, or Shift funds totaling 15% or more of the total current ESA budget. APD allows Tier 2 Advice letter to shift funds. APD establishes a Workgroup to advise Commission on use of unspent funds and report by February 2017.
AB 793 Energy Management Technology	Approves use of unspent funds for EMT and MyEnergy/My Account platforms	Approves use of unspent funds requires the development of mobile apps	

Anna Solorio

Director of Community Development
Community Housing Opportunities Corporation
5030 Business Center Drive, Suite 260
Fairfield, CA 94534
P: [707.759.6043](tel:707.759.6043) x 110
C: [530.304.8637](tel:530.304.8637)
F: [707.759.6053](tel:707.759.6053)
asolorio@chochousing.org
www.chochousing.org